

**Demographic Information**

<b>Patient Name</b>		<b>Date of Birth</b>	<b>Sex</b> Male / Female
<b>Social Security Number</b>	<b>Email</b>	<b>Marital Status</b> Single / Married / Widowed / Divorced / Other	
<b>Mailing Address</b>		<b>City/State</b>	<b>Zip Code</b>
<b>Primary Phone</b>	<b>Secondary Phone</b>	<b>How did you hear about us?</b> <input type="checkbox"/> Google <input type="checkbox"/> Physician Referral <input type="checkbox"/> Other: _____	
<b>I authorize detailed messages containing pertinent medical information to be left in a voicemail at the following numbers:</b> <input type="checkbox"/> Primary Phone <input type="checkbox"/> Secondary Phone <input type="checkbox"/> Emergency Primary <input type="checkbox"/> Emergency Secondary			
<b>Responsible Party</b> <input type="checkbox"/> Self <input type="checkbox"/> Other – Information Below			
<b>Name</b>		<b>Relationship to Patient</b>	
<b>Date of Birth</b>	<b>Primary Phone</b>	<b>Mailing Address</b> <input type="checkbox"/> Check if Same as Above]	
<b>Employer's Name</b>			
<b>Emergency Contact</b>	<b>Emergency's Primary Phone</b>	<b>Emergency's Secondary Phone</b>	
<b>Pharmacy Name and Address</b>		<b>Pharmacy Phone Number</b>	
<b>Ethnicity</b> <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Unknown		<b>Language</b> <input type="checkbox"/> English <input type="checkbox"/> Other _____	
<b>Race</b> <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Other <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander		<b>Appointment Confirmation Preference</b> <input type="checkbox"/> Email <input type="checkbox"/> Text	

**Protected Health Information Authorization**

<b>Name</b>	<b>Relationship</b>	<b>Type of Information Authorized</b>
1.		<input type="checkbox"/> All <input type="checkbox"/> Scheduling <input type="checkbox"/> Medical <input type="checkbox"/> Billing
2.		<input type="checkbox"/> All <input type="checkbox"/> Scheduling <input type="checkbox"/> Medical <input type="checkbox"/> Billing
I have reviewed the above information and authorize my protected health information to be released to the individuals listed, as specified. I understand that this authorization applies to both written and verbal communications. I also understand that I may request to revoke this authorization, in writing, at any time.		
_____ <b>Signature of Patient/Legal Representative</b>		_____ <b>Date</b>

**Insurance Information**

<b>Primary</b>	<b>Secondary</b>	<b>Tertiary</b>
<b>Insurance Company</b>	<b>Insurance Company</b>	<b>Insurance Company</b>
<b>Name of Insured</b>	<b>Name of Insured</b>	<b>Name of Insured</b>
<b>Member ID/ Policy #</b>	<b>Member ID/ Policy #</b>	<b>Member ID/ Policy #</b>
<b>Group #</b>	<b>Group #</b>	<b>Group #</b>

**Patient Financial Policy Sheet**

To reduce confusion and misunderstanding between our patients and practice, we have adopted the following financial policies. If you have any questions regarding these policies, please discuss them with us. We are dedicated to providing the best possible care and service to you and regard your understanding of your financial responsibilities as an essential element of your care and treatment.

Unless other arrangements have been made in advance by either you or your health insurance carrier, full payment is due at the time of service. For your convenience, we accept payment by check, cash, debit card, American Express, Discover, Mastercard, or Visa.

Your Insurance

We have made prior arrangements with many insurers and health plans to accept an assignment of benefits. This means that we will bill those plans for which we have an agreement and you may be required to pay a copayment, coinsurance, or deductible at the time of service.

Your assistance in securing timely payments of your claims may be required. If your health plan requires that you obtain prior authorization in the form of a REFERRAL from your primary care physician (PCP), or PRECERTIFICATION before procedures or treatment plans may be initiated, we ask that you inform our staff and assist us to assure these arrangements are made in advance.

If you have insurance coverage with a plan for which we do not have prior agreement, we will prepare and send claims on your behalf. You should be aware however, that the patients' share of the medical fees owed when using non- contracted physicians will usually be more than when using contracted physicians.

Not all services are a covered benefit in all insurance plans. Some health plans select certain services that will not be covered. In the event that your health plan determines a service to be "not covered", you will be responsible for the complete charge. Payment of the balance that is designated as the patients' responsibility is due upon receipt of a statement from our office.

Keep in touch: Do not assume your insurance carrier is "working on it". Contact them if you have not received a notice of payment within 30 to 45 days of your services. If payment is delayed by your health plan, you will be asked to contact them or your health benefits office to identify the issues. You will be held responsible for services not paid by your health plan.

Minor Patients

For all services rendered to minor patients, we will look to the adult accompanying the patient, or the parent or guardian with custody, for payments.

I have read and understand the financial policy of the practice, and I agree to be bound by its' terms. I also understand and agree that the practice may amend such terms from time to time.

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Signature of Patient/Legal Representative

\_\_\_\_\_  
Date

**Notice of Receipt of Privacy Practices Notice Acknowledgement**

Our practice reserves the right to modify the privacy practices outlined in the notice.

I have reviewed or have been given the opportunity to review this offices' Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of your Notice of Privacy Practices.

*\* If you would like to receive a copy of our Notice of Privacy Practice, please ask an associate.*

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Signature of Patient/Legal Representative

\_\_\_\_\_  
Date





**Medical History (Page 1)**

<b>NAME</b>		<b>DATE</b>	
<b>DOB</b>		<b>AGE</b>	
<b>BRIEFLY DESCRIBE YOUR PRESENT SYMPTOMS:</b>			

**PAST PHYSICIAN/ HOSPITAL HISTORY**

**Allergies**  Yes  No

Allergy: \_\_\_\_\_ What reactions did you have: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Name of Physician/ Clinic	Duration of treatment (mo. Or yr.)	Location (City/ State)	Reason for treatment

**Have you ever been hospitalized?**  Yes  No *If yes please fill in below:*

Name of Hospital	Date of hospitalization	Location (City/ State)	Reason for treatment

**Immunizations: for children, provide a copy the current immunization record**

When was your last tetanus shot? \_\_\_\_\_  
 Hepatitis B Vaccine? \_\_\_\_\_  
 Flu Shot? \_\_\_\_\_  
 Pneumonia Shot? \_\_\_\_\_

**For Women:**

Number of Pregnancies: \_\_\_\_\_  
 Number of Deliveries: \_\_\_\_\_  
 Last Menstrual Period: \_\_\_\_\_

Last Pap Smear: \_\_\_\_\_  
 Last Mammogram: \_\_\_\_\_  
 What do you use for contraception? \_\_\_\_\_

**For Me:**

Manual Prostate Exam: \_\_\_\_\_  
 PSA Blood Test: \_\_\_\_\_

**PAST MEDICAL HISTORY**

<p><b>Do you now or have you ever had:</b></p> <p><input type="checkbox"/> Diabetes  <input type="checkbox"/> Heart murmur  <input type="checkbox"/> Crohn's disease  <input type="checkbox"/> High blood pressure  <input type="checkbox"/> Pneumonia  <input type="checkbox"/> Reflux/ Heartburn  <input type="checkbox"/> Bleeding Disorder</p>	<p><input type="checkbox"/> Anemia  <input type="checkbox"/> Hypothyroidism  <input type="checkbox"/> Asthma  <input type="checkbox"/> Jaundice  <input type="checkbox"/> Goiter  <input type="checkbox"/> Emphysema/ COPD  <input type="checkbox"/> Hepatitis  <input type="checkbox"/> Cancer (type) _____  <input type="checkbox"/> Stroke  <input type="checkbox"/> Stomach or peptic ulcer  <input type="checkbox"/> Leukemia  <input type="checkbox"/> Migraine Headaches  <input type="checkbox"/> Depression</p>	<p><input type="checkbox"/> Epilepsy (seizures)  <input type="checkbox"/> Rheumatic fever  <input type="checkbox"/> Psoriasis  <input type="checkbox"/> Cataracts  <input type="checkbox"/> Tuberculosis  <input type="checkbox"/> Angina  <input type="checkbox"/> Kidney disease  <input type="checkbox"/> HIV/ AIDS  <input type="checkbox"/> Heart problems  <input type="checkbox"/> Kidney stones  <input type="checkbox"/> Hepatis  <input type="checkbox"/> Glaucoma  <input type="checkbox"/> Other pertinent history _____</p>
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**Medical History (Page 2)**

PAST SURGICAL HISTORY Please include date of surgeries.		TEST AND EXAMS		
Tonsil:	Ortho [Bone]:	Sigmoid/ Colonoscopy:		
Gallbladder:	C- Section	Electrocardiogram [EKG]:		
Appendix:	Colon:	Complete Physical:		
Hysterectomy:	Bladder:	Chest X- Ray:		
Heart:	Hernie:	Treadmill Stress:		
Lung	Breast:	PHQ-0 Depression:		
CURRENT MEDICATION				
Please list any medications that you are now taking. Include non-prescription medication & vitamins or supplements: Please include name of drug, dose, how many times per day, and how long have you been taking this?				
1		7		
2		8		
3		9		
4		10		
5		11		
6		12		
SUBSTANCE ABUSE HISTORY				
Are you a smoker? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how many packs do you smoke? _____ Any attempts to quit: _____ If you quit using, how long? _____  Do you consume alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No How often do you drink? <input type="checkbox"/> Weekly _____/ wk. <input type="checkbox"/> Monthly _____/month <input type="checkbox"/> Rarely _____ <input type="checkbox"/> Quit drinking _____ (Specify last usage) Specify amount you drink in each setting: _____  Do you have a history of Substance Abuse? <input type="checkbox"/> Yes <input type="checkbox"/> No Have you ever attended rehab? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Please state when and for treatment of what: _____				
Substance	Quantity Used	Frequency of Use	Quit (Y/N)	Last Used
FAMILY HISTORY LIST BLOOD RELATIVES WHO HAVE BEEN DIAGNOSED WITH THE FOLLOWING CONDITIONS				
Are your parents living? <input type="checkbox"/> Yes <input type="checkbox"/> No		If not, what was the cause of death?		
Alcoholism		Heart Disease/ High blood pressure/ Irregular Heart rhythms		
Anxiety disorders		Osteoporosis		
Bipolar disorder		Seizures		
Cancer		Schizophrenia		
Depression		Stroke		
Diabetes		Suicides		
Drug abuse		Thyroid disease		
SOCIAL HISTORY				
Relationship Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Life/ Serious partner How long have you been married? Employment status: <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Disabled <input type="checkbox"/> Homemaker Occupation: _____ Employer: _____ How long have you had this job: _____ Residential status: <input type="checkbox"/> Own a Home <input type="checkbox"/> Rent <input type="checkbox"/> Live with parents <input type="checkbox"/> Foster care <input type="checkbox"/> Homeless <input type="checkbox"/> Nursing Home Facility <input type="checkbox"/> Live with Roommate(s)				